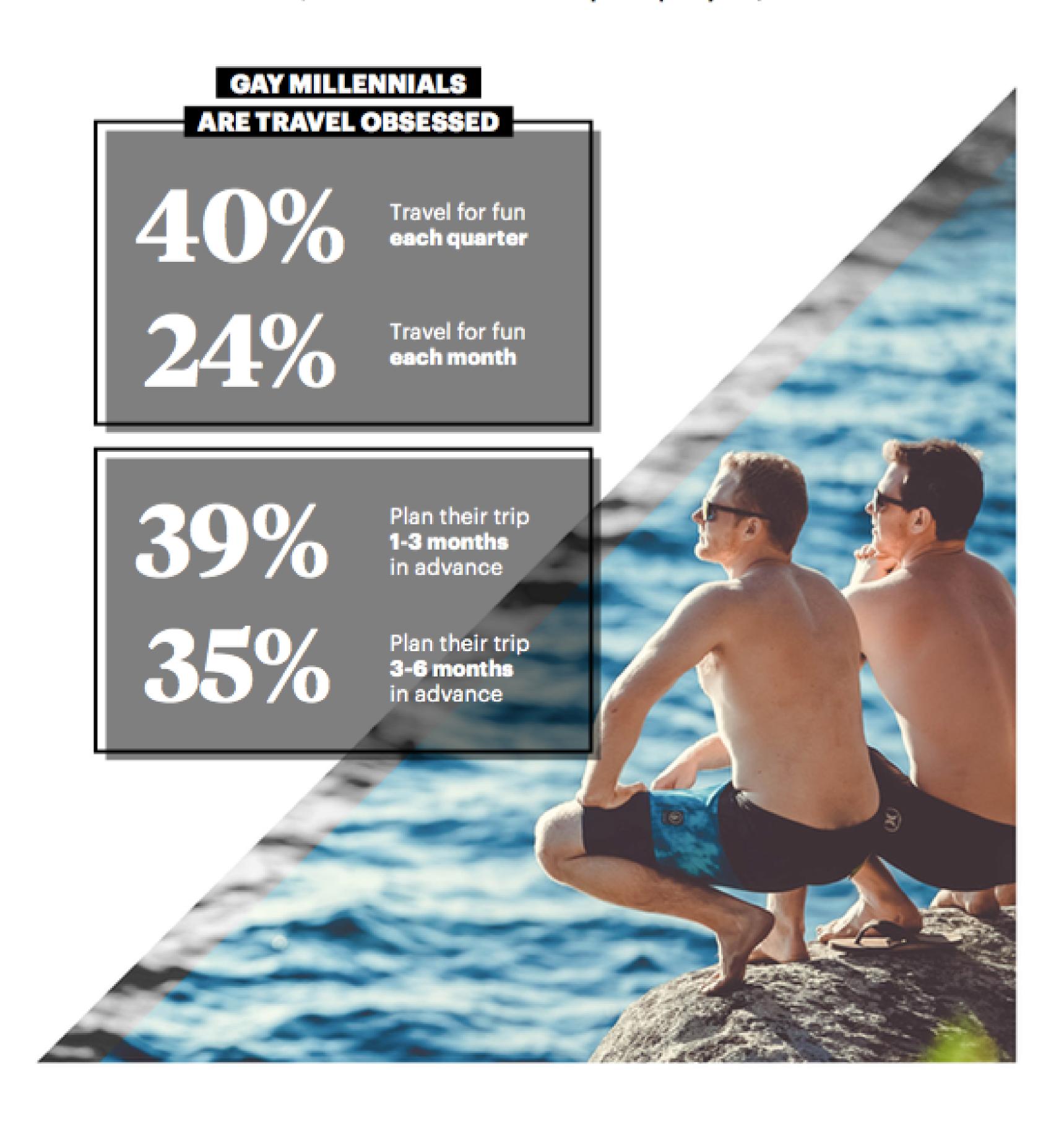


GRINDR TRAVEL

LGBTQ MILLENNIAL SNAPSHOT

SPENDING POWER

LGBTQ consumers command total spending power of more than \$5 TRILLION globally, and spent \$965 BILLION in the U.S. alone in 2016. LGBT travelers account for around \$100 BILLION in travel spend per year, in the U.S. alone.



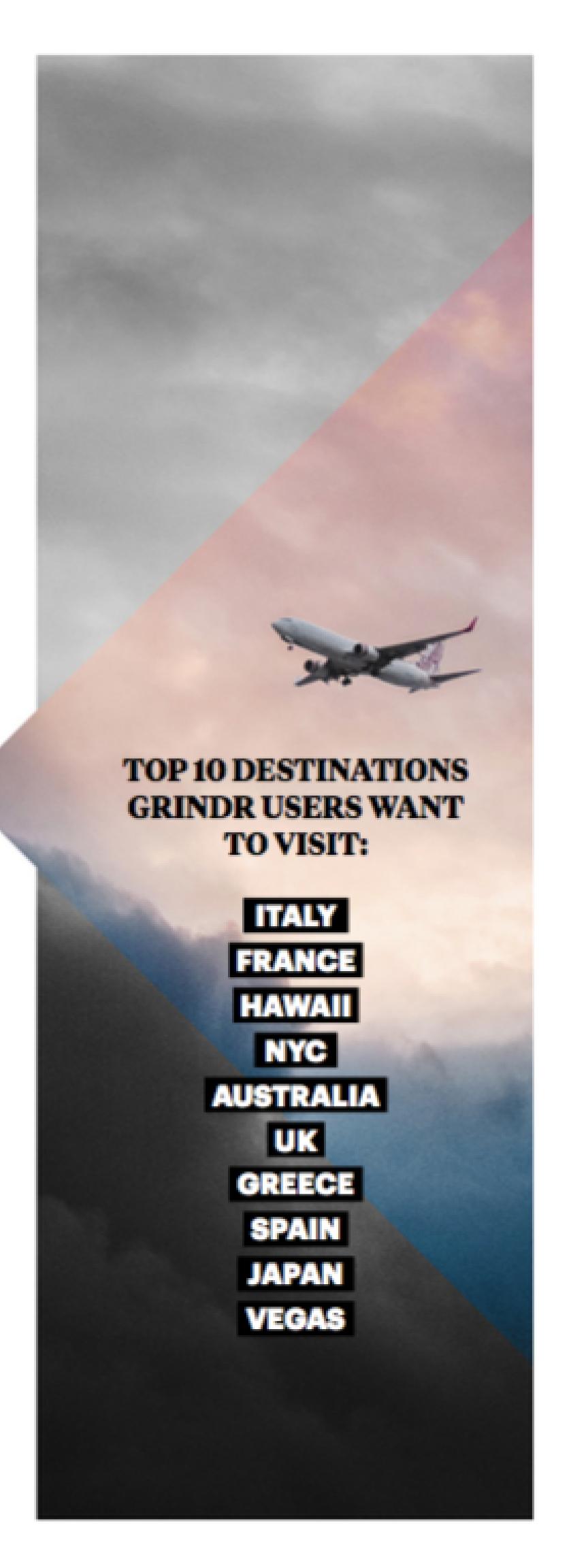
EMBRACING INTERNATIONAL TRAVEL

41% of Grindr users have traveled overseas and loved it, and 42% can't wait to go international

More than half of gay millennials (54%) have a valid passport

Only about 40% of the U.S. population has a valid passport⁵

Approximately 36 million overnight visitors who travelled to international destinations around the world last year were part of the LGBT community⁶



GAY FRIENDLY?

IT MATTERS.

61% of Gay Millennials said when choosing a destination, airline or lodging, its reputation as gay-friendly is somewhat or very important

More than any LGBT sub-group, 75% of LGBTQ Millennials said having an LGBTQ website makes them more likely to visit a destination²

LGBTQ Millennials listed a hotel's LGBTQfriendly reputation higher in their rankings of motivational factors for choosing lodging than any other subgroup²



AWARENESS GAP

Just 59% of LGBTQ Millennials said they are aware of LGBTQ-specific pages on tourism bureau sites² Only 22% of Gay Millennials use tourism bureau websites to plan a trip, while 71% use review sites

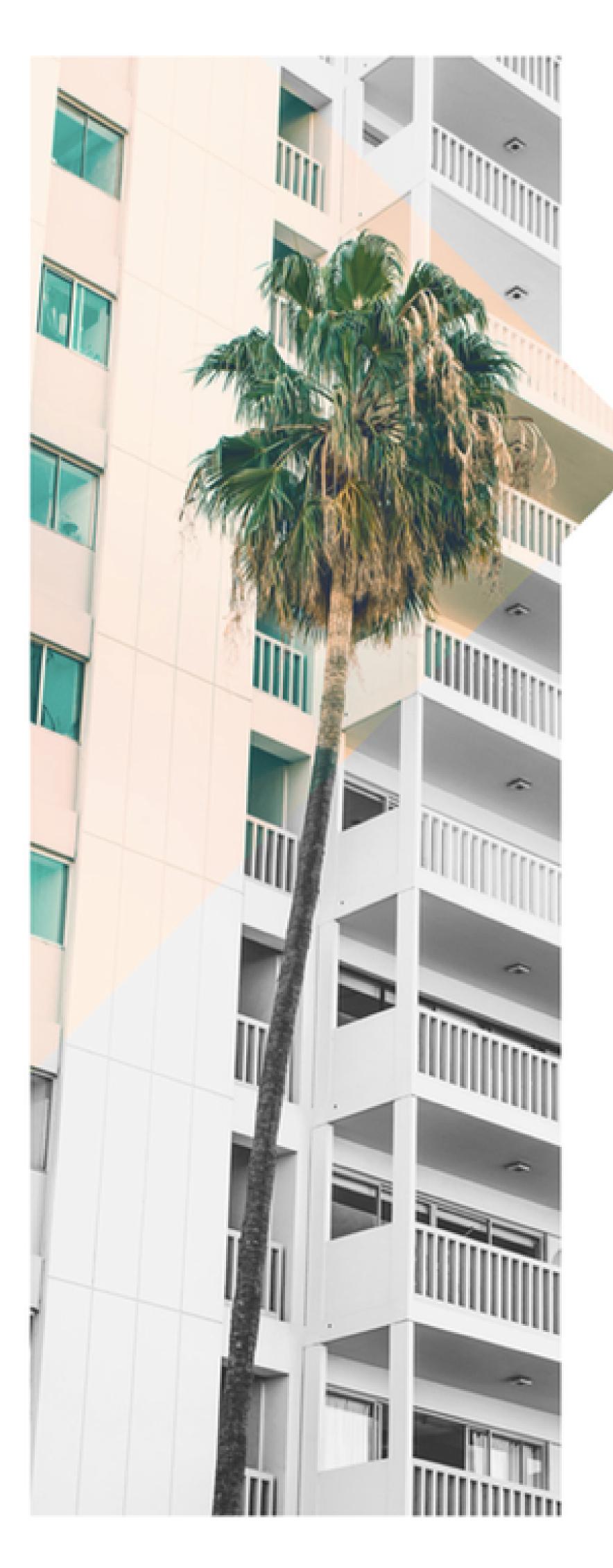


39% said they enjoy sightseeing and museums

35% said they enjoy quirky off-thebeaten-path spots

More like parks and the great outdoors (30%) than wineries and breweries (18%)

76% of gay millennials are obsessed with or can't wait to take a cruise



LOCATION IS EXERTIFICATION IS

50% want a hip and fun hotel

52% want a hotel that's in the center of action and nightlife

55% want a home-share in the center of the action and nightlife

71% have stayed in a big name hotel in the past year

26% have stayed in a boutique hotel in the past year

29% have stayed in a home-share in the past year

WELL-CONNECTED & APP-OBSESED

52% prefer using mobile apps to guide them when on vacation

51% use travel site apps

31% of gay men used dating apps to meet others while on vacation²

66% of LGBT Millennials said they used Uber or Lyft²

TRAVEL SITES? WE'RE INTO IT.

5.3x

Air Travel

3.0x

Destinations

1.8x

Cruises

1.7x
Hotel &

Accomodation

Unless otherwise noted, all data in this report is from Grindr Travel Surveys of its US audience conducted in 2017.

Data from Grindr Travel Surveys used in this report was derived from a two-part survey fielded on April 3 and September 3, 2017, which polled 6,400 users.